Attorney

Roberts, Gregory J. (for Bruce D. Bickel – Trustee)

Status RE: Promissory Note

DOD: 12/15/15	BRUCE D. BICKEL is Successor Trustee.	NEEDS/PROBLEMS/COMMENTS:
	The Trustee's 11 th Account was settled on 11/12/15. On that date, the Court set this status hearing re the promissory note.	OFF CALENDAR Per Minute order of 11/12/15
Aff.Sub.Wit.	Background: One of the trust assets is a promissory note that had not been paid on for	and Declaration of Gregory J. Roberts filed 5/5/16
Inventory	many years.	
PTC	=	Minute Order 11/12/15 (in
Not.Cred.	 Declaration of Gregory J. Roberts regarding Debt of Hilario Villareal filed 5/5/16 states the 	relevant part): The Court instructs Mr. Bickel to move
Notice of Hrg	Court advised the trustee to initiate an attempt to collect the \$1,705.00 owed to the	forward with pursuing the promissory note/judgment. If
Aff.Mail	trust from Hilario Villarreal, debtor, a former	proof of the note being paid or
Aff.Pub.	trustee. Mr. Roberts sent a demand letter on	a verified status report
Sp.Ntc.	11/24/15 to the debtor, copy attached, but to	addressing the issue is filed at least two court days prior,
Pers.Serv.	date has not received acknowledgment of receipt or response.	then no appearance is
Conf.		necessary on 5/19/16.
Screen	On 12/15/15, the trust beneficiary, Daniel	
Letters	Duran, died.	
Duties/Supp	The Trustee is now in the process of preparing	
Objections	a final trust accounting. DHCS has filed a claim	
Video Receipt	for \$465,775.29 for benefits paid on behalf of the beneficiary. It is anticipated that after	
CI Report	payment of administrative expenses, the	
9202	remainder of the trust will be paid to DHCS.	
Order		
Aff. Posting	The anticipated attorney and trustee fees and costs to further attempt to collect the debt	Reviewed by: skc
Status Rpt	would certainly exceed the \$1,705.00 and he	Reviewed on: 5/13/16
UCCJEA	does not believe that such action could be	Updates:
Citation FTB Notice	shown to DHCS to be financially prudent. If	Recommendation: File 1- Duran
FID NOICE	DHCS believes it worthwhile to attempt collection, they may then do so. To the best of his knowledge, the debtor has no property which could be attached to collect the debt	riie 1- Duluii
	even if a judgment were obtained.	-

Attorney

2

Heather H. Kruthers (for Public Guardian, Conservator of the Person and Estate)

Probate Status Hearing Re: Termination of Proceeding for Deceased Conservatee

DOD: 7/19/2015	PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 6/14/2007.	NEEDS/PROBLEMS/ COMMENTS:
	Conservatee died 7/19/2015.	OFF CALENDAR
Cont. from 022516 Aff.Sub.Wit. Verified Inventory	Notice of Status Hearing filed 1/5/2016 set this hearing on 2/25/2016 for the termination of proceedings for the deceased conservatee. Clerk's Certificate of Mailing shows notice was mailed to	Second and Final Account filed 5/17/2016 is set for hearing on 6/28/2016
PTC	the Public Guardian and County Counsel on 1/5/2016.	
Not.Cred. Notice of Hrg	Status Report Re: Filing of the Second and Final Account filed 2/19/2016 for the previous status hearing states:	Continued from 2/25/2016. Minute Order states counsel
Aff.Mail Aff.Pub. Sp.Ntc.	 The Public Guardian is short-staffed; one of the support staff suddenly retired for medical reasons, and that person has not been replaced; 	requests 90 days.
Pers.Serv.	 Although the Public Guardian intends on replacing this person, the County's recruitment period is usually 	Need final account pursuant
Conf. Screen Letters	at least 3 months from the time the vacancy occurs to the time it is filled;	to CA Rule of Court 7.1052(c), or current status
Duties/Supp Objections	The person who prepares the necessary documents for accounts is currently covering both her duties and the adultion of th	report.
Video Receipt	the duties of the other staff member who retired; therefore, she is unable to get all the accounts done that need to be done before the scheduled status	
9202 Order	hearings;Furthermore, there have been a large number of	
Aff. Posting Status Rpt	 accounts set for status hearings, which makes it even harder for her to get to all of them; In addition, where applicable, her services are 	Reviewed by: LEG Reviewed on: 5/16/16
UCCJEA Citation	needed to correct errors and discrepancies found by the Probate Examiners in the accounts that are being	Updates: 5/18/16 Recommendation:
FTB Notice	 heard; Therefore, it is respectfully requested that the next status hearing for this matter be set no sooner than 90 days from the date of this status hearing. 	File 2- Davis
		2

3 Adelina Anna Marie Carson (GUARD/P)

Case No. 10CEPR00192

Petitioner: Treva Marie Eubanks (Pro per – Maternal great-grandmother/guardian)

Petitioner: Kimberly Michelle Jones (Pro per – Non-relative)

Petition for Appointment of Guardian of the Person

			TREVA EUBANKS and KIMBERLY JONES, guardian/maternal great grandma and non-relative, are petitioners	NEEDS/PROBLEMS/COMMENTS:
Со	nt. from 04281	6	TREVA EUBANKS and GEORGE EUBANKS were appointed co-guardians in 2010. George Eubanks is recently deceased.	
1	Verified		DSS Social Worker report filed 4/28/2016.	
	Inventory			
	PTC			
	Not.Cred.		See petition for details.	
/	Notice of Hrg			
1	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
1	Conf. Screen			
1	Letters			
1	Duties/Supp			
	Objections			
	Video Receipt			
1	DSS Report			
	9202			
/	Order			
	Aff. Posting			Reviewed by: SEF
	Status Rpt			Reviewed on: 5/16/2016
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 3- Carson

4A Ben H. Smith & Dorothy Jean Smith (CONS/PE) Case No. 11CEPR00782

Attorney Kruthers, Heather H. (for Public Guardian – Conservator)

Attorney Krbechek, Randolf (for Michael "Butch" Smith, Jr. – Grandson – Objector)

First and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and her Attorney; and Distribution (Ben Smith)

Rei	n H. Smith		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	D: 6/28/14		see pennon for defans.	NEEDS/TROBLEMS/COMMENTS.
				Note: Due to Appeal filed by Mike Smith, Jr. (Butch) on 5/11/16 of the Order After Hearing on Petition for Attorney's Fees entered 1/15/16,
	I			Examiner was unable to complete
	Aff.Sub.Wit.			review of this accounting or the
~	Verified			accounting at Page B.
~	Inventory			"NEEDS/PROBLEMS/COMMENTS"
	PTC			are from a <u>partial review only</u> .
	Not.Cred.			
~	Notice of	Χ		Therefore, at the hearing, the Court
	Hrg			will continue this matter to a future
<u> </u>	Aff.Mail	W		date.
	Aff.Pub.			SEE ADDITIONAL PAGES
	Sp.Ntc.			SEE ADDITIONAL LAGES
	Pers.Serv.			
	Conf. Screen			
~	Letters 2/13/	/13		
	Duties/Supp			
~	Objections			
	Video			
	Receipt			
	CI Report			
	2620(c)			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 5/16/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 4A - Ben Smith

4A

4A Ben H. Smith & Dorothy Jean Smith (CONS/PE) Case No. 11CEPR00782

Page 2 - <u>NEEDS/PROBLEMS/COMMENTS (PARTIAL)</u>: As noted above, review of this petition was suspended due to the appeal filed 5/11/16. Upon further review of this petition, there may be additional issues to note.

- 1. Notice was only given to the two sons and one grandson. Pursuant to Probate Code §1460(b)(6), notice on a petition to terminate conservatorship shall be given to all relatives listed in and given notice under the original petition (second degree relatives). Therefore, need notice to:
 - Jenna Smith Abbott (granddaughter)
 - Grace McCarter (Sister)
 - Barbara Henry (Sister)
 - Benjamin M. Smith (Grandson, who is not listed at Paragraph 10 of the petition)
 - Kendra Smith (Granddaughter)
 - Brandon Smith (Grandson)

(See original petition filed 9/1/11 by Jean Smith and petition filed 9/25/12 by Mike and Jenna)

- 2. Notice of Hearing for the two sons (Michael Smith and Rodney Smith) and grandson (Michael "Butch" Smith, Jr.) was for 5/2/16, which hearing date was taken off calendar. This matter was then re-set for 5/19/16, but without continuity of notice. Therefore, additional notice re any continued date on this petition should also be sent to these parties.
- 3. The original petition for conservatorship of Benjamin H. Smith filed 9/1/11 and the second petition filed 9/25/12 stated the Conservatee is receiving or entitled to receive benefits from the US Dept. of Veterans Affairs. Therefore, need notice to the Office of Veterans Administration pursuant to Probate Code §1461.5.
- 4. Need authority for distribution of the conservatorship estate to a trust rather than to the personal representative of the Conservatee/decedent's estate. Probate Code §2631 allows distribution directly to heirs if the market value does not exceed the amount determined under §13100. Otherwise, the remaining estate must be turned over to the personal representative of the Conservatee. See Commentary under Probate Code §2631 (Annotated Probate Code).
- 5. Need account statements per Probate Code §2620(c).

4B Ben H. Smith & Dorothy Jean Smith (CONS/PE) Case No. 11CEPR00782

Attorney Kruthers, Heather H. (for Public Guardian – Conservator)

Attorney Krbechek, Randolf (for Michael "Butch" Smith, Jr. – Grandson – Objector)

Amended First and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and her Attorney; and Distribution

Dorothy Smith	See petition for details.	NEEDS/PROBLEMS/COMMENTS (PARTIAL):	
Aff.Sub.Wit. Verified Inventory		 Note: Review of this petition was suspended due to the appeal filed 5/11/16. Upon further review of this petition, there may be additional issues to note. 6. Notice was only given to the two sons and one grandson. Pursuant to Probate Code §1460(b)(6), notice on a petition to terminate conservatorship shall be given to 	
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.		all relatives listed in and given notice under the original petition (second degree relatives). Therefore, need notice to: - Jenna Smith Abbott (granddaughter) - Shirley Tosta (Sister) - Benjamin M. Smith (Grandson) - Kendra Smith (Granddaughter) - Brandon Smith (Grandson)	
Pers.Serv. Conf. Screen		(See original petition filed 5/18/12 by Michael H. Smith and Jenna Smith)	
Letters Duties/Supp Objections Video Receipt CI Report 9202 Order		7. Need authority for distribution of the conservatorship estate to a trust rather than to the personal representative of the Conservatee/decedent's estate. Probate Code §2631 allows distribution directly to heirs if the market value does not exceed the amount determined under §13100. Otherwise, the remaining estate must be turned over to the personal representative of the Conservatee. See Commentary under Probate Code §2631 (Annotated Probate Code).	
		8. Need account statements per Probate Code §2620(c).	
Aff. Posting		Reviewed by: skc	
Status Rpt		Reviewed on: 5/16/16	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 4B - Dorothy Smith	

Former Administrator: Gwen G. Hemminger (Pro Per, of Pensacola, FL)
Attorney Bagdasarian, Gary G. (for Successor Administrator Lisa R. Green)

Status RE: Filing of Final Account of Gwen Hemminger

		GWEN G. HEMMINGER, Daughter,	NEEDS/PROBLEMS/COMMENTS:
	ont. from 011416,	was appointed Administrator with Full IAEA with bond of \$550,000.00 on 5/1/13. Bond was filed and Letters issued 6/26/13.	Minute Order 3/17/16: Mr. Bagdasarian represents that he has had no contact from Gwen Hemminger, but that he has the information and will be able to file the
03	Aff.Sub.Wit.	Ms. Hemminger is a resident of Florida.	account. He further represent that it looks as if over \$200,000 is gone from the
	Verified		account. He requests an additional 60
	Inventory	On 11/19/15, Ms. Hemminger was	days.
	PTC	removed as Administrator and the	Note: Letters of Advaintation issued to
	Not.Cred.	Court set this status hearing re the filing of a final account by Ms.	Note: Letters of Administration issued to Successor Administrator Lisa R. Green on
	Notice of	Hemminger.	1/12/16.
	Hrg		
	Aff.Mail		Note: Ms. Hemminger was previously represented by Attorney David Knudson;
	Aff.Pub.		however, on 1/14/16, the Court granted
	Sp.Ntc.		Attorney Knudson's Motion to be Relieved
	Pers.Serv.		as Counsel.
	Conf.		
-	Screen	=	Note: On 3/11/16, Surety Hartford Fire
-	Letters	-	Insurance Company filed a Request for Special Notice in this matter.
	Duties/Supp	4	special Nonce in mis maner.
	Objections	_	1. Need first and final account of former
	Video Receipt		administrator or verified written status
	CI Report	=	report pursuant to Local Rule 7.5.
	9202	-	
	Order	1	
	Aff. Posting		Reviewed by: skc
	Status Rpt	1	Reviewed on: 5/13/16
	UCCJEA	1	Updates:
	Citation		Recommendation:
	FTB Notice		File 5- Green
			

6 Seth Kirk & Izan Kirk (GUARD/P)

Petitioner/Guardian: Dianna Leach (pro per)

Father: Brian Woody Kirk (pro per)

Petition to Stop Visitation

			DIANNA L. LEACH, maternal great- grandmother, is petitioner.	NEEDS/PROBLEMS/ COMMENTS:
			Please see petition for details.	
C 0	ont. from		Declaration of Petitioner filed on 5/16/16	
	Aff.Sub.Wit.			
H	Verified			
✓				
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
1	Pers.Serv.	W/		
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order	Χ		
<u> </u>	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 5/16/16
<u> </u>	UCCJEA			Updates: 5/18/16
 	Citation			Recommendation:
	FTB Notice			File 6- Kirk

6

Case No. 14CEPR00775

7

Case No. 14CEPR00866

Attorney

Alvino L. Medina (Estate) Cas Bagdasarian, Gary G. (for Administrator Dolores Medina) Probate Status Hearing Re: Filing of First Account

DOD: 12/12/74	DOLORES MEDINA, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with Limited IAEA	Canking of frame 10/00/15 1/7/1/
	without bond on 10/30/14 and Letters issued 10/31/14.	Continued from 10/29/15, 1/7/16, 3/17/16
	10/31/14.	3/17/16
Cont'd from	At the hearing on 10/30/14, the Court set	Need first account or petition
102915, 010716,	this status hearing for the filing of the first	for final distribution per
031716	account or petition for final distribution.	Probate Code §12200 or
Aff.Sub.Wit.		written status report per Local
Verified	Status Report filed 10/27/15 states the sole	Rule 7.5.
Inventory	asset of the estate is real property located	
PTC	at 35 E. San Joaquin St., in Fresno that was in very poor condition. After notification of	
Not.Cred.	administrative citations from the City of	
Notice of	Fresno, the structure on the property was	
Hrg	removed.	
Aff.Mail		
Aff.Pub.	An I&A of the property filed 11/17/14 reflects	
Sp.Ntc.	a value at the date of death (in 1974) of \$12,000.00. The Reappraisal for Sale filed	
Pers.Serv.	1/20/15 reflects the property value of	
Conf.	\$50,000.00.	
Screen		
Letters	The property was listed for sale at \$50,000.00	
Duties/Supp	on 6/6/15. The value has since been	
Objections	reduced once to \$42,500.00 and again to \$34,500.00.	
Video	- \$54,500.00.	
Receipt	The estate is required to sell the property to	
CI Report	pay a creditor's claim to the Fresno County	
9202	Tax Collector and administrative costs. A	
Order	continuance of 60 days is requested.	
Aff. Posting	Challes Barrant Eller 12/4/2/	Reviewed by: skc
Status Rpt	Status Report filed 1/4/16 states a new	Reviewed on: 5/13/16
UCCJEA	probate listing agreement was executed and is attached. The estate is required to sell	Updates:
Citation	the property to pay a creditor's claim.	Recommendation:
FTB Notice	Continuance of 60 days is requested.	File 7 – Medina
	Status Report filed 3/14/16 states the	
	purchase price was further reduced to	
	\$29,500 and a new listing agreement was	
	executed on 3/2/16. The property must be	
	sold to pay a creditor's claim. Continuance of 60 days is requested for the filing of the	
	first and final account.	
	I mor and mid account.	

Richard Joseph Shannon (CONS/PE) Case No. 14CEPR01149 Attorney Fray, Brian H. (for Catherine Mary Kelley – Conservator) Probate Status Hearing RE: Filing of the First Account.

DO	D: 04/14/2016	CATHERINE MARY KELLEY was appointed	NEEDS/PROBLEMS/COMMENTS:
		conservator of the person and estate with bond	
		set at \$25,740.00 on 2/2/15.	OFF CALENDAR.
		5 15 1 0/5/15	Second Report and Final
Co	nt. from 040616,	Bond filed on 2/5/15 and Letters issued.	Account filed 05/10/2016.
	1116	Inventory and Appraisal filed 09/23/2015 shows	Hearing set for 06/21/2016.
	Aff.Sub.Wit.	an estate valued at \$80,375.76.	<u>11ediling 3e1101 00/21/2010.</u>
	Verified	an estate valies a at \$60,070th of	Minute Order of 04/06/2016: Counsel
	Inventory	Final Inventory and Appraisal Corrected	is admonished with regard to
	PTC	Reappraisal for Sale filed 02/29/2016 shows an	possible sanctions and/or removal;
	Not.Cred.	estate valued at \$62,875.76.	continued to meet up with the Report
		Adian de Ouden de de de O/O/15 est de la statue le series e	of Sale set on 04/11/2016.
	Notice of Hrg	Minute Order dated 2/2/15 set this status hearing for the filing of the First Account.	Note: Status Days art file of 04/07/2001/
	Aff.Mail		Note: Status Report filed 04/06/2016 by Catherine M. Kelley, Petitioner,
		Status Report filed by Petitioner, Catherine M.	was filed in Pro Per.
-	Aff.Pub.	Kelley, on 04/06/2016 states she did not attend	
	Sp.Ntc.	the states hearing on 04/05/2016 due to the fact	1. Need First Account or Petition for
	Pers.Serv.	that she did not realize it was happening. Mr.	Final Distribution.
	Conf.	Fray wrote down the future hearing dates on a	
	Screen	yellow legal pad at the hearing on 02/05/2015	2. First Report of Status of
-	Letters	and later that day in his office told her he would	Administration and Request for
	Duties/Supp	remind her as they came up. Ms. Kelley states she regrets assuming that Mr. Fray would indeed	Extension of Time to Administer
	Objections	request the records for accounting and remind	Estate filed by Attorney Fray on
	Video	her of the date of the status hearing. Ms. Kelley	04/08/2016 acts as though this is a
	Receipt	states when she text Mr. Fray why he did not	decedent's estate as it discusses
	CI Report	notify her of the upcoming hearing, he texted	statutory fees, administration of
	9202	"The court notify you on 02/02/2015 in the same	estate, creditor's claims.
	Order	hearing that I was in I put it on my calendar you	
	Aff. Posting	should have put it on your account." Ms. Kelley states it has been an ongoing struggle to get	Reviewed by: LV
	Status Rpt	information, response to texts, calls and emails in	Reviewed on: 05/17/2016
	UCCJEA	a timely manner. In the past month Ms. Kelley	Updates:
	Citation	states she has been preoccupied with the	Recommendation:
	FTB Notice	conservatee's situation as he is declining quickly	File 8A-Shannon
		and Ms. Kelley has been dealing with the issues	
		that come with being placed on hospice as well	
		as the sale of her parent's home.	
		First Report of Status of Administration and	
		Request for Extension of Time to Administer Estate	
		filed by Attorney Fray on 04/08/2016 requests	
		time for administering estate be extended for	
		one year.	

8B

Richard Joseph Shannon (CONS/PE) Case No. 14CEPR01149
Fray, Brian H. (for Catherine Mary Kelley – Conservator)
Probate Status Hearing RE: Proof of Increased Bond Attorney

	Probate status nearing ke; Proof of increas	seu donu
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR.
		Receipt of Bond in the
Cont. from		<u>amount of \$85,884.00 was</u>
Aff.Sub.Wit.		filed 05/09/2016.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 05/17/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8B- Shannon

8B

9 Allison Holt (GUARD/E)

Case No. 15CEPR00055

Attorney: Nancy J. LeVan (for Kaysia Barr and Keith Barr – Co-guardians)

Probate Status Hearing RE: First Account

	KAYSIA BARR and KEITH BARR, maternal	NEEDS/PROBLEMS/COMMENTS:
	grandmother and maternal uncle, were	
	appointed co-guardians of the estate	
	without bond on 4/2/2015. Monies were	Need First Account or current
Cont. from	ordered into a blocked account.	written status report pursuant to
Aff.Sub.Wit.	= Letters issued 4/3/2015.	Local Rule 7.5, which states in all matters set for status hearing
Verified	= Letters 1330ea 470/2010.	verified status reports must be
Inventory	Minute order dated 3/27/2015 set this	filed no later than 10 days before
PTC	status hearing re: the filing of the first	the hearing. Status reports must
 	account.	comply with the applicable code
Not.Cred.	╡	requirements. Notice of the status
Notice of		hearing, together with a copy of
Hrg Aff.Mail	=	the status report, shall be served on all necessary parties.
	=	ori dii riccessary parties.
Aff.Pub.	╡	
Sp.Ntc.	╡	
Pers.Serv.	=	
Conf. Screen		
	=	
Letters	=	
Duties/Supp	_	
Objections	<u>_</u>	
Video		
Receipt	=	
CI Report	╡	
9202	_	
Order	4	Deviewed by CFF
Aff. Posting	4	Reviewed by: SEF
Status Rpt UCCJEA	4	Reviewed on: 5/16/2016
Citation	4	Updates: Recommendation:
FTB Notice	=	File 9- Holt
FID NOTICE		riie 7- noii

Attorney: Nancy J. LeVan (for Kaysia Barr and Keith Barr – Co-guardians)

Probate Status Hearing RE: First Account

	KAYSIA BARR and KEITH BARR, maternal	NEEDS/PROBLEMS/COMMENTS:
	grandmother and maternal uncle, were	
	appointed co-guardians of the estate	Need First Account or current
	without bond on 4/2/2015. Monies were	written status report pursuant to
Cont. from	ordered into a blocked account.	Local Rule 7.5, which states in
Aff.Sub.Wit.		all matters set for status hearing
	Letters issued 4/3/2015.	verified status reports must be filed no later than 10 days
Verified	Minute order dated 3/27/2015 set this	before the hearing. Status
Inventory	status hearing re: the filing of the first	reports must comply with the
PTC	account.	applicable code requirements.
Not.Cred.		Notice of the status hearing,
Notice of		together with a copy of the
Hrg		status report, shall be served on
Aff.Mail		all necessary parties.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: SEF
Status Rpt	X	Reviewed on: 5/16/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10- Holt
		10

11 Joshua Areyano (GUARD/E) Case No. 15CEPR00427 Attorney Bagdasarian, Gary G. (for Laura Castillo – Guardian) Probate Status Hearing Re: Filing of the Inventory and Appraisal

		LAURA CASTILLO, mother, was	NEEDS/PROBLEMS/COMMENTS:
		appointed guardian of the estate	
		without bond on 06/30/2015.	OFF CALENDAR.
		=	Final Inventory and Appraisal
Caral fra	11101 <i>C</i>	Letters issued on 07/15/2015	· ·
030316, (m 111915,		filed 05/10/2016.
		Minute Order of 06/25/2015 set this	Minute Order of 03/03/2016: This
	ub.Wit.	Status Hearing for the filing of the	matter is trailing the estate of the
Verif		Inventory and Appraisal.	minor's father. No appearance on
Inve	ntory	Status Report filed 04/07/2016 states the	04/14/2016 if the Inventory and
PTC		only asset of the Guardianship Estate is	Appraisal is filed at least two court
Not.0	Cred.	an undivided interest in real property	days prior.
Notic	ce of	being distributed from the Estate of	
Hrg		Marcus Thomas Areyano (Fresno	1. Need Inventory and Appraisal.
Aff.M	Nail	County Superior Court 14CEPR00811).	
Aff.P	ub.]	
Sp.N	tc.	The hearing date on the Waiver of Accounting and Report of Administrator	
Pers.	Serv.	and Petition for Settlement is set for	
Conf	i.	04/18/2016. Therefore, a request is	
Scre	en	made for a 30 day continuance to file	
Lette	ers	the Inventory and Appraisal.	
Dutie	es/Supp		
Obje	ections		
Vide	0	7	
Rece	eipt		
CI Re	eport		
9202			
Orde	er		
Aff. P	osting		Reviewed by: LV
Statu	ıs Rpt		Reviewed on: 05/17/2016
UCC	JEA		Updates:
Citat	ion		Recommendation:
FTB N	lotice		File 11 – Areyano

Status RE: Filing of the Inventory and Appraisal

Conf. from 121015, Administrator due to substanfial disagreement, and set status hearing for 12/10/15 for the filing of the inventory and Appraisal. Aff.sub.Wii. Verified Aff.sub.Wii. Verified Inventory Status Report filed \$/17/16 states Carl Johnston, father and original petitioner, be appointed as Successor Administrator to complete administration. Status Report filed \$/17/16 states Carl Johnston, status reported as Successor Administrator to complete administration. Notice of Inventory. Stephanie Johnston, store of Inventory. Notice of Aff.Mail and Churchill, mother, has not an interested party. In addition, Linda Churchill, mother, has not addition, Linda Churchill, mother, has not addition. Linda Churchill, mother, has not addition. Linda Churchill, mother, has not addition. Linda Churchill, mother, so not file paperwork, oral information, and assets." Ine PA has collected funds and paperwork from Carl Johnston. Some of it was inaccurate as one of the cars he requested reimbursement for repairs was registered in his name. He also provided information about real property formetry owned by the decedent and indicated liftgation would likely be required to regain what the PA does not have the resources to conduct such liftgation. It was suggested to him that the PA does not have the resources to conduct such liftgation. It was suggested to him that the administration. It was suggested to him that the administration in addition, the small amount of cash on hand will likely be used to pay Mr. Johnston is the only family member who has a stake in this less tate, Based on the allegations made in the attachment, and the PA's and Caunty Counsel's lack of resources to make the decedent is believed to have had a the radio administration. In addition, the small amount of cash on hand will likely be used to pay Mr. Johnston's creditor claims. If the Court agrees, he is the only one who has a stake in this estate, Based on the allegations made in the attachment, and the PA's and County Counsel's lack of resources	DOD: 11/02/14	CARL JOHNSTON, father, filed a Petition for Probate requesting to be appointed as	NEEDS/PROBLEMS/ COMMENTS:
Letters formerly owned by the decedent and indicated litigation would likely be required to regain what was taken from the decedent. The PA and County Counsel have advised Mr. Johnston that the PA does not have the resources to conduct such litigation. It was suggested to him that the rights to any litigation be distributed to him. P202	O20416, 041416 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf.	Administrator due to substantial disagreement, and set status hearing for 12/10/15 for the filing of the Inventory and Appraisal. Partial I&A No. 1 filed 2/16/16 reflects \$19,304.59 cash. A Final I&A has not been filed. Status Report filed 5/17/16 states Carl Johnston, father, and Stephanie Johnston, sister, provided very conflicting stories of family history; however, Stephanie Johnston is not an interested party. In addition, Linda Churchill, mother, has not complied with Court orders to provide "any and all paperwork, oral information, and assets." The PA has collected funds and paperwork from Carl Johnston. Some of it was inaccurate as one of the cars he requested reimbursement for repairs was registered in his name. He also	Administrator is requesting to resign and that Carl Johnston, father and original petitioner, be appointed as Successor Administrator to complete administration. The Court may require petition pursuant to Probate Code §8522 and notice to Linda Churchill, the decedent's mother, who is the other heir along with Carl Johnston. Note: It does not appear the Status Report has
Attached is a "letter" from Carl Johnston. As can clearly be read, he has no confidence in or use for the PA or County Counsel. Although there is disagreement between the two beneficiaries (Carl Johnston and Linda Churchill), Mr. Johnston is the only family member who has provided any assistance, and possibly the only family who could/would finish the administration. In addition, the small amount of cash on hand will likely be used to pay Mr. Johnston's creditor claims. If the Court agrees, he is the only one who has a stake in this estate. Based on the allegations made in the attachment, and the PA's and County Counsel's lack of resources to make the estate as whole as Carl Johnston thinks it should be, the PA and County Counsel request that Carl Johnston, the original petitioner, be appointed as Successor Administrator and the PA be discharged as Administrator. Upon approval, the PA will file a final account within 30 days and turn all assets over to Carl Johnston	Letters Duties/Supp Objections Video Receipt	formerly owned by the decedent and indicated litigation would likely be required to regain what was taken from the decedent. The PA and County Counsel have advised Mr. Johnston that the PA does not have the resources to conduct such litigation. It was suggested to him that the	been served on Mr. Johnston or Ms. Churchill. 2. The Court will set further status hearing as appropriate for the filing of the Final Inventory and
Status Rpt UCCJEA Citation FTB Notice Status Rpt Carl Johnston, the original petitioner, be appointed as Successor Administrator and the PA will file a final account within 30 days and turn all assets over to Carl Johnston stake in this estate. Based on the allegations made in the attachment, and the PA's and County Counsel resources to make the estate as whole as Carl Johnston thinks it should be, the PA and County Counsel request that Carl Johnston. File 12- Johnston File 12- Johnston	9202	Attached is a "letter" from Carl Johnston. As can clearly be read, he has no confidence in or use for the PA or County Counsel. Although there is disagreement between the two beneficiaries (Carl Johnston and Linda Churchill), Mr. Johnston is the only family member who has provided any assistance, and possibly the only family who could/would finish the administration. In addition, the small amount of cash on hand will likely be used to pay Mr. Johnston's creditor claims.	Probate Code §8800. 3. If an I&A is not yet ready to file, the Court may require a declaration describing the assets the decedent is believed to have had at her date of death, as there is only a vague description in the original petition re
upon this Court's order.	Status Rpt UCCJEA Citation	stake in this estate. Based on the allegations made in the attachment, and the PA's and County Counsel's lack of resources to make the estate as whole as Carl Johnston thinks it should be, the PA and County Counsel request that Carl Johnston, the original petitioner, be appointed as Successor Administrator and the PA be discharged as Administrator. Upon approval, the PA will file a final account within	possible real property. Reviewed by: skc Reviewed on: 5/17/16 Updates: Recommendation: File 12- Johnston

13 Nicola Nitti, III (GUARD/P)

Case No. 15CEPR00568

Attorney Amy L. Lopez (for Petitioner Mary Anne Wilson, mother)

Attorney Miles A. Harris (for Guardian Laurie Lee Cardoza, maternal cousin)

Petition for Visitation

Car	nt. from 04211	4
	Aff.Sub.Wit.	0
\vdash		
\vdash	Verified	Χ
	Inventory	
	PTC	
\vdash	Not.Cred.	
	Notice of Hrg	Χ
	Aff.Mail	Χ
	Aff.Pub.	
	Sp.Ntc.	
√	Pers.Serv.	W/
	Conf.	
	Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
	9202	
	Order	X
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

MARY ANNE WILSON, mother, is Petitioner.

~Please see Petition for details~

Declaration of Statements to the Judge/Court for Review by Guardian LAURIE CARDOZA was filed on 3/30/2016.

Reply Declaration was filed by MARY ANNE WILSON on 5/13/2016.

Proof of Service by Mail filed 5/17/2016 shows the Reply Declaration filed by MARY ANNE WILSON on 5/13/2016 was served by mail to LAURIE LEE CARDOZA on 5/16/2016.

NEEDS/PROBLEMS/COMMENTS:

<u>Continued from 4/21/2016</u>. Minute Order states Ms. Lopez requests a continuance.

<u>Note</u>: Substitution of Attorney filed 4/21/2016 shows the formerly self-represented Guardian is represented by Attorney Miles Harris as of 4/21/2016.

The following issues from the last hearing remain:

- Petition is signed but not verified by the Petitioner pursuant to Probate Code § 1021 and CA Rule of Court 7.103.
- 2. Need Notice of Hearing.
- 3. Pursuant to Probate Code §§ 1460 and 1511, Need proof of 15 days' service prior to hearing of the Notice of Hearing with a copy of the Petition for Visitation, or Consent and Waiver of Notice, for:
- LAURIE LEE CARDOZA, Guardian;
- NICOLA NITTI, III, ward (age 12.)

Note Re Notice: Court records show the mandatory-use Judicial Council form Notice of Hearing has not been filed with regard to serving a copy of the Petition for Visitation to the Guardian and the Ward as required. Notice was personally served to the Guardian on 3/28/2016 per the Proof of Personal Service filed 4/13/2016; however, this document does not provide the Court with proof that the Guardian and the Ward have received the information regarding the hearing date and other important information contained on the Judicial Council Notice of Hearing form.

Reviewed by: LEG
Reviewed on: 5/16/16
Updates: 5/17/16
Recommendation:
File 13- Nitti

14A Rodolfo Cortez Castillo (Estate) Case No. 15CEPR00746

Attorney Kruthers, Heather H. (for Public Administrator)

Petitioner Castillo, Marilynn De La Cruz (Pro Per – Administrator)

Declarant Castillo, Gloria De La Cruz (Pro Per)

Probate Status Hearing Re: Filing Inventory and Appraisal

DC	D: 07/05/2015		MARILYNN DE LA CRUZ CASTILLO, daughter, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Administrator with full IAEA authority	
			and bond set at \$500,000.00 on 10/15/2015.	Page 14B is the Fee Waiver Hearing
				of Gloria De La Cruz Castillo,
	ont. from 03171	4	Receipt of Bond filed in the amount of	Declarant.
	1416	υ ,	\$500,000.00 on 10/19/2016.	A*
 •	Aff.Sub.Wit.		Lotters in used on 10/10/201/	Minute Order of 04/14/2016:
-			Letters issued on 10/19/2016.	Marilynn Castillo is admonished with regard to putting the decedent's
	Verified		Inventory and Appraisal Partial No. 1 filed	business in her name and warned
	Inventory		03/29/2016 showing an estate valued at	that she is subject to removal.
	PTC		\$614,289.17.	Marilynn Castillo represents that her
	Not.Cred.		φοι,2ο//.	mother, a sister, and her brother are
1	Notice of		Final Inventory and Appraisal filed 04/25/2016	all living in the home rent free, but
*	Hrg		shows an estate valued at \$614,289.17.	that the sister is caring for her brother
1	Aff.Mail	w/		whom is unable to care for himself.
-		'''	Minute Order of 10/15/2015 set this Status	Additionally, Marilynn Castillo
	Aff.Pub.		Hearing for the filing of the Final Inventory and	represents that the filed Inventory
	Sp.Ntc.		Appraisal.	and Appraisal was the final, and the
	Pers.Serv.			Court directs her to check with the
	Conf.		Declaration from Gloria De La Cruz Castillo for	referee to see if that was his
	Screen		the Status Hearing Regarding the Filing of the	understanding as well. The Court
	Letters		Inventory and Appraisal by Executor filed on	indicates that it will consider
	Duties/Supp		03/30/2016 states she is the daughter of the	removal and appointment of the
l 			decedent and also an heir in this matter. For the	Public Administrator on 05/19/2016.
l 	Objections		Court's information there is an ongoing business	In the interim, the Court orders the
	Video		in the estate, Central Valley Sales, which was	Public Administrator to assess the
<u> </u>	Receipt		not included by the executor in the Probate	status of the estate and business to
	CI Report		Petition. Central Valley Sales has been an on-	determine if Marilynn Castillo is now the sole owner or the owner as
	9202		going business since 07/2015 and has been running continuously by the executor. The	Administrator of the Estate, and
	Order		executor has not provided any information such	report back for the 05/19/2016
			as income and expenses for the business to any	hearing.
	Aff. Posting	<u> </u>	of the heirs. Ms. Castillo believes the Inventory in	Reviewed by: LV
\vdash			that business is worth approximately \$400-500	Reviewed by. LV Reviewed on: 05/17/2016
	Status Rpt		thousand. She states that business supported	
	UCCJEA		her father for over 20 years. The executor	Updates: 05/18/2016
	Citation		transferred the business and other estate	Recommendation:
	FTB Notice		property to her name.	File 14A- Castillo
			, ,	
			Continue on following page	

14A

14A (additional page) Rodolfo Cortez Castillo (Estate) Case No. 15CEPR00746

Declaration continued: Ms. Castillo states she would hate to see the business depleted because that is probably the most valuable item in the estate. After the decedent's death the executor remodeled the decedent's home without providing any information to the heirs regarding costs. Ms. Castillo asserts her sister, Elizabeth Castillo, another heir, is living in the home without paying rent. Ms. Castillo states she had her attorney draft a letter to the Executor. The executor called a meeting on 02/12/2016 however nothing was accomplished. She states the relationship between her and the executor is now very hostile.

Status Report filed by the Public Administrator on 05/17/2016 states the Court indicated that it would consider the removal of Marilynn Castillo and appointment of the Public Administrator on 05/19/2016. In the interim, the Court ordered the Public Administrator to assess the status of the estate and business to determine if Marilynn Castillo is now the sole owner of the owner as administrator of the estate and report back for the 05/19/2016 hearing. Deputy Public Administrator Scott Stacey was assigned to this matter. He made contact with Marilynn Castillo at the place of business. She informed him that she had taken out a new business license in her name, because she thought it was necessary to keep the business open. Deputy Stacey followed up with a phone call to Marilynn Castillo, and she verified that she has had her business license removed and her father's reinstated. She also had this information republished. She stated that she plans to be at the hearing on May 19, 2016 to show the Court her documentation.

14B Rodolfo Cortez Castillo (Estate) Case No. 15CEPR00746 Petitioner Castillo, Gloria De La Cruz (Pro Per – Declarant)

Request to Waive Court Fees

	GLORIA DE LA CRUZ CASTILLO, is	NEEDS/PROBLEMS/COMMENTS:
	petitioner.	
Cont. from 041416	1	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	 	
CI Report		
9202	-	
Order	4	D
Aff. Posting		Reviewed by: LV
Status Rpt	_	Reviewed on: 05/17/2016
UCCJEA	-	Updates:
Citation FTB Notice	-	Recommendation: File 14B- Castillo
FIB NOTICE		riie 14b- Castillo

14B

Amended Petition to Determine Succession to Real Property

DOD	: 5/31/14	MANUEL PACHECO, Spouse, along with	NEEDS/PROBLEMS/COMMENTS:
		SAMUEL B. CRUZ, ANDREA MARTINEZ, NATASHA SERRANO, and ELUERECIA	Note: Examiner modified the
		GUZMAN, son and daughters, are	proposed order to include both
-		Petitioners.	properties on one order and to
	Aff.Sub.Wit.	10 1	comply with Local Rule 7.6
—		40 days since DOD	(signature line must appear after all attachments).
-	Verified	No other proceedings	didefiniens).
	Inventory		
	PTC	I&A: \$90,000.00 (Two parcels of real	
N. / A	Not.Cred.	property in Firebaugh, CA)	
N/A	Notice of Hrg	Decedent died intestate	
	Aff.Mail	Decedeni died intestate	
	Aff.Pub.	Petitioners request Court determination	
	Sp.Ntc.	that the Decedent's 100% interest in	
	Pers.Serv.	APN 007-130-11 and Decedent's 1/3	
	Conf.	interest in APN 007-130-07 pass to them	
	Screen	as follows pursuant to intestate succession:	
	Letters	300000000000000000000000000000000000000	
	Duties/Supp	Manuel Pacheco: 1/3	
	Objections	Samuel B. Cruz, Andrea Martinez,	
	Video	Natasha Serrano, and Eluerecia Guzman: 1/6 each	
	Receipt	Gozinan. 170 each	
	CI Report		
	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 5/17/16
	UCCJEA		Updates:
	Citation		Recommendation: SUBMITTED,
<u> </u>	FTB Notice		as modified per above note. File 15- Pacheco
<u> </u>	LID NOUCE		rile 13- racheco

Wallace L. Miller (Estate)

Case No. 15CEPR00952

16 Wallace L. Miller (Estate) Case No. Attorney: Hugh W. Willoughby (for Petitioner/Administrator Wallace Miller)

Final Account and Report and Petition for Final Distribution and for Allowance of

Ordinary Compensation

		ation				
DOD: 7/31/15			WALLACE MILLER, Administrator, is		trator, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.			
			A = = =a + =	/01/15	2/21/1/	
			Account period: 7,	/31/15	- 3/31/16	
Со	nt. from		Accounting	_	\$173 104 21	
	Aff.Sub.Wit.		Beginning POH	_	\$172,763.93	
1	Verified		Ending POH	-	\$167,219.18	
√	Inventory		Administrator	-	waives	
✓	PTC		Attorney	-	\$6,193.13	
✓	Not.Cred.		(statutory)			
√	Notice of Hrg		Closing	-	\$500.00	
✓	Aff.Mail	W/	Distribution, pursua	nt to in	testate	
	Aff.Pub.		succession, is to:			
	Sp.Ntc.		Wallace Miller	_	\$53,508.35	
	Pers.Serv.				. ,	
	Conf.		Carole Miller Cobb	-	\$53,508.35	
	Screen		John Thompson III	-	\$26,754.18	
✓	Letters 11/30	0/15	Lauren Thompson	_	\$26,754.18	
	Duties/Supp		20010111101110011		Ψ20// 0 1110	
	Objections					
	Video					
	Receipt					
	CI Report					
	9202					
✓						
	Aff. Posting					Reviewed by: KT
	Status Rpt					Reviewed on: 5/16/16
	UCCJEA		<u> </u>			Updates:
	Citation					Recommendation: SUBMITTED
✓	FTB Notice					File 16- Miller

16

17 Ronnie G. Mekealian (Estate)

Case No. 15CEPR00955

Attorney: Gary G. Bagdasarian (for Connie Mekealian – Administrator)

Probate Status Hearing RE: Proof of \$60,000.00 Bond

—		Tiobale states fleating kt. 11001 01 50	
DOD:	: 2/27/2014	CONNIE MEKEALIAN, niece, was	NEEDS/PROBLEMS/COMMENTS:
		appointed administrator with Limited	
		IAEA without bond on 11/19/2015.	
			OFF CALENDAR.
Cont	- franc	Letters issued 11/23/2015.	Bond filed 5/2/2016.
	. from		50110 1110 0 0, 2, 2010.
	Aff.Sub.Wit.	Minute order dated 4/18/2016 from the	
V	/erified	court-confirmed sale of real property set	
Ir	nventory	this status hearing for filing of a \$60,000 bond.	
P'	TC	Bond.	
N	lot.Cred.		
N	lotice of		
Н	Irg		
Α	Aff.Mail		
Α	Aff.Pub.		
S	p.Ntc.		
P	ers.Serv.		
С	Conf.		
S	creen		
Le	etters		
D	Outies/Supp		
0	Objections		
V	/ideo		
R	eceipt		
С	CI Report		
9	202		
С	Order		
Α	Aff. Posting		Reviewed by: SEF
St	tatus Rpt		Reviewed on: 5/16/2016
U	ICCJEA		Updates:
С	Citation		Recommendation:
F	TB Notice		File 17- Mekealian

18 Rebeca Gene Foster (CONS/P)

Case No. 16CEPR00224

Petitioner: Jeffery Dean James (Pro per – Stepfather)

Petitioner: Phaedra James (Pro per – Mother)

Petition for Appointment of Probate Conservator of the Person

			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from 041416	5	PHAEDRA JAMES and JEFFERY DEAN JAMES, mother and stepfather, request appointment as co-conservators of the person with medical consent powers.	
Ļ	Aff.Sub.Wit.		Court Investigator report filed 4/7/2016.	
✓		1	Court Investigator supplemental report filed	
-	Inventory		4/15/2016.	
	PTC			
l <u> </u>	Not.Cred.			
✓	Notice of Hrg			
1	Aff.Mail		See petition for details.	
	Aff.Pub.			
	Sp.Ntc.			
1	Pers.Serv.	w/		
1	Conf. Screen			
1	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: SEF
	Status Rpt			Reviewed on: 5/16/2016
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18- Foster

19 Lawrence Johnson (Det. Succ)

Petitioner: Amber Lynn Johnson

Case No. 16CEPR00246

Petition to Determine Succession to Real Property

DOD: 11/13/09		AMBER LYNN JOHNSON, daughter, is	NEEDS/PROBLEMS/COMMENTS:
		petitioner.	
		40 days since DOD.	OFF CALENDAR. Amended Petition filed and set for hearing on
Со	nt. from 041416	No other proceedings.	June 28, 2016.
	Aff.Sub.Wit.	rio en el procedanigo.	
✓	Verified	Decedent died intestate.	Petition was opened with a fee waiver. Court fees are
	Inventory		considered a cost of
	PTC	I & A - \$65,000.00	administration. Therefore filing
	Not.Cred.		fees of \$435.00 are due.
	Notice of N/A	Dalilianas vaguada Caust	
	Hrg	Petitioner requests Court determination that Decedent's	2. #11 of the petition does not state the decedent's interest in the real
	Aff.Mail	interest in the real property located	property (i.e. 100%, 50%, etc.)
	Aff.Pub.	in Fresno, pass to her pursuant to	property (i.e. 100%, 00%, 010.)
	Sp.Ntc.	intestate succession.	3. #9a of the order does not include
	Pers.Serv.		the legal description, with APN, of
	Conf.		the real property, just the physical
	Screen		address.
	Letters		4. #6b of the order does not include
	Duties/Supp		the specific property interest
	Objections		claimed by petitioner (i.e. 100%,
	Video		50%, etc.)
	Receipt		
	CI Report		
 	9202		
✓	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 5/13/16
	UCCJEA		Updates: 5/16/16
	Citation		Recommendation:
	FTB Notice		File 19- Johnson

19

20 George Morales (GUARD/P)

Case No. 16CEPR00305

Petitioner: Luz Maria Morales (Pro per – Paternal grandmother)

Petition for Appointment of Guardian of the Person

			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from		LUZ MARIA MORALES, paternal grandmother, is petitioner Court Investigator report filed 5/9/2016.	Need proof of mailed service 15 days prior to hearing of Notice of Hearing with copy of petition <u>or</u>
✓	Aff.Sub.Wit. Verified Inventory		See petition for details.	consent and waiver of notice on: a. Maternal grandfather - unless court dispenses
✓	Notice of			with notice.
1	Hrg Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.	,		
✓	Pers.Serv.	w/		
✓	Conf. Screen			
1	Letters			
√	Duties/Supp			
	Objections			
	Video Receipt			
1	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: SEF
	Status Rpt			Reviewed on: 5/16/2016
1	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20- Morales

21 Janice Keisler (CONS/PE)

Attorney: Nancy LeVan (for Petitioner Jon Keisler)

Petition for Appointment of Probate Conservator of the Person and Estate

		Petition for Appointment of Probate C	r= 1
-		Temporary Expires 5/19/16	NEEDS/PROBLEMS/COMMENTS:
Co ✓	nt. from Aff.Sub.Wit. Verified	JON KEISLER, son, is petitioner and requests MIER KEISLER, son, be appointed as conservator of the person and estate with bond. Please see petition for details.	Note: Mier Keisler was appointed temporary conservator of the estate with bond set at \$62,920.00 on 4/14/16. Bond has not been filed and Letters have not issued. A status hearing for the filing of the bond has been continued to 5/26/16.
✓	Inventory PTC Not.Cred. Notice of Hrg Aff.Mail W/ Aff.Pub.	Court Investigator Report filed on 5/17/16	1. Petition requests bond but does not include the amount of the bond requested. Based on the value of the personal property, income for one year and the cost of recovery the bond should be set at \$62,920.00.
-	Sp.Ntc. Pers.Serv. Conf.		Need conservatorship video viewing receipt for Mier Keisler.
	Screen		Note: If the petition is granted, status
✓	Letters		hearings will be set as follows:
✓	Duties/Supp Objections		 Wednesday, June 15, 2016 at 9:00 a.m. in Department 303, for the filing of the bond. Wednesday, September 14, 2016
✓	Video X Receipt CI Report		at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
	9202		• Wednesday, July 19, 2017 at 9:00
1	Order		a.m. in Department 303, for the filing of the first account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 5/16/16
	UCCJEA Citation	-	Updates: 5/17/16 Recommendation:
-			
	FTB Notice		File 21- Keisler

22 Renate Lina Swanson (CONS/PE)

Case No. 16CEPR00364

Attorney: Zepure "Zeppy" Attashian (for Petitioner, Michelle Ryan)

Attorney: Leigh W. Burnside (for proposed consdervatee Renata Swanson)

Petition for Appointment of Probate Conservator of the Person and Estate

	MICHELLE RYAN, daughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Continued to 6/16/16 at the
Cont. from		request of the Attorney Attashian.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.]	
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	-	
CI Report		
9202		
Order	4	D 11 1/7
Aff. Posting	-	Reviewed by: KT
Status Rpt	1	Reviewed on: 5/16/16
UCCJEA Citation	4	Updates: Recommendation:
	-	
FTB Notice		File 22- Swanson

22

23 Richard Mark Bowlin (CONS/PE)

Case No. 16CEPR00376

Attorney Heather H. Kruthers (for Public Guardian)

Attorney Janet L. Wright (Court-appointed for proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/ COMMENTS:
	PUBLIC GUARDIAN is Petitioner.	
Cont. from	Capacity Declaration filed 4/19/2016.	Note: Declaration of Court Appointed Counsel for Proposed
Aff.Sub.Wit.		Conservatee filed
√ Verified		5/16/2016 states proposed
Inventory		Conservatee is not
PTC		sure as to whether he
Not.Cred.		wants to consent as to conservatorship or
✓ Notice of		dementia powers;
Hrg		Attorney Wright
✓ Aff.Mail W/		states she will meet
Aff.Pub.		briefly with him prior to hearing on
Sp.Ntc.		5/19/2016 per his
✓ Pers.Serv.		request to meet his
Conf.		proposed Public
Screen		Guardian; she inquired through
√ Letters		County Counsel as to
Duties/Supp		Public Guardian
Objections		availability at that time.
Video		11110.
Receipt		
✓ CI Report		
9202		
√ Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on:
1100154		5/16/16
UCCJEA Citation		Updates: Recommendation:
•		
FTB Notice		File 23- Bowlin

Attorney: J. Stanley Teixeira (for Rodney Honeyman - Petitioner)

Petition for Letters of Administration and Authorization to Administer Under IAEA

DOI	D: 11/7/2010		RODNEY HONEYMAN , grandson, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner and requests appointment as administrator will full IAEA without bond.	Item 8 of petition lists two post- deceased beneficiaries. Need notice to the personal
	nt. from Aff.Sub.Wit.		All heirs waive bond	representatives of the estates of Katherine Daley and Phyllis Trippel
	Verified		Petitioner is a resident of Phoenix, Arizona	Pretzer, or if no personal representatives have been appointed, need notice to their
=	PTC PTC		Full IAEA – ok	beneficiaries or other persons entitled to succeed to their
	Not.Cred.		Decedent died intestate	interest in decedent's estate (CA Rules of Court 7.51(e)).
=	Hrg Aff.Mail	w/	Residence – Fresno	2. Proposed personal representative
	Aff.Pub.		Publication – Fresno Business Journal	is a resident of Arizona. Probate Code 8571 states notwithstanding a waiver of bond, the court in its
	Sp.Ntc.		Estimated value of Estate:	discretion may require a non-
	Pers.Serv.		Personal property \$ 45,000.00	resident personal representative
	Conf. Screen		Annual gross income: \$ 0.00 Real property: \$ 0.00	to give a bond in an amount determined by the court.
	Letters		Total: \$ 45,000.00	Note: If granted, the Court will set
✓	Duties/Supp		Probate Referee: Steven Diebert	status hearings as follows:
-	Objections Video		riobale kelelee. Sieveli biebeli	Tuesday, October 18, 2016 for filing Inventory and Appraisal
	Receipt			Tuesday, July 18, 2017 for filing
=	CI Report 9202			the first account or petition for final distribution
-	Order			Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	Aff. Posting			Reviewed by: SEF
	Status Rpt			Reviewed on: 5/16/2016
$\ \cdot \ $	UCCJEA Citation			Updates: Recommendation:
	FTB Notice			File 24- Trippel

Attorney Randolf Krbechek (for Petitioner Susan Volding)

Petition to Determine Succession to Real Property

	D. 10 // /0014		CUCAN VOLDING and MANCY IACOUST	NEEDS (DDODLEASS (COAAAAAAAAAA
DC	D: 12/6/2014		SUSAN VOLDING and NANCY JACQUEZ,	NEEDS/PROBLEMS/COMMENTS:
			daughters, are Petitioners.	
			40 days since DOD.	
Со	nt. from	1	40 days since DOD.	
	Aff.Sub.Wit.			
✓	Verified		No other proceedings.	
	Inventory			
	PTC			
	Not.Cred.		I & A - \$115,000.00	
✓	Notice of Hrg			
✓	Aff.Mail	W/	Decedent died intestate.	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.		Petitioner requests Court determination that	
	Conf.		Decedent's 100% interest in real property	
	Screen		located at 454 Dartmouth Ave., Coalinga,	
	Letters		passes to the Petitioners at 50% each	
	Duties/Supp		pursuant to intestate succession.	
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 5/16/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 25- Staley

Attorney: Robyn L. Esraelian (for Petitioner Nelson Cal Blakeman)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DC	D: 12/23/15		NELSON CAL BLAKEMAN, named	NEEDS/PROBLEMS/COMMENTS:
			executor without bond, is petitioner.	
			E. III. A E.A I.	Continued to 6/28/16 at the
			Full IAEA – o.k.	request of the attorney.
Со	nt. from		Will dated: 12/1/14	
	Aff.Sub.Wit.	S/P	Will datea. 12/1/14	1. Petition states decedent was a
✓	Verified		Residence: Sanger	resident of Sanger. Therefore,
	Inventory		Publication: Fresno Business Journal	pursuant to Local Rule 7.9A publication should have been in
	PTC			the Sanger Herald.
	Not.Cred.			
	Notice of			2. Need name and date of death
	Hrg			of deceased spouse. Local Rule
✓	Aff.Mail	W/	Estimated value of the estate:	7.1.1D.
1	Aff.Pub.		Real Property - \$350,000.00	Note: If the petition is granted,
	Sp.Ntc.		, , , , , , , , , , , , , , , , , , , ,	status hearings will be set as follows:
	Pers.Serv.			Wednesday, October 19, 2016
	Conf.			at 9:00 a.m. in Department 303,
	Screen		Drobata Dafara at Bials Carib	for the filing of the inventory
1	Letters		Probate Referee: Rick Smith	and appraisal.
	Duties/Supp			Wednesday, July 19, 2017 at
	Objections			9:00 a.m. in Department 303, for
	Video			the filing of the first account or
	Receipt			petition for final distribution.
	CI Report			Pursuant to Local Rule 7.5 if the
	9202			required documents are filed 10
✓	Order			days prior the date set the status
				hearing will come off calendar and
				no appearance will be required.
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed by: K1
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 26- Blakeman

Attorney: Lee S.W. Cobb (for Petitioner Joan Ethlyn Wynn)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DC	D: 3/6/16		JOAN ETHLYN WYNN, named executor	NEEDS/PROBLEMS/COMMENTS:
			without bond, is petitioner.	
			Full IAEA – o.k.	Will is not self-proving. Need Proof of Subscribing Witness.
Со	nt. from		Will dated: 2/14/14	
	Aff.Sub.Wit.	Χ	Will dated. 2/14/14	
✓	Verified		Residence: Fresno	Note: If the petition is granted, status hearings will be set as
	Inventory		Publication: Fresno Business Journal	follows:
	PTC			
	Not.Cred.			Wednesday, October 19, October 19,
	Notice of		Estimated value of the estate:	2016 at 9:00 a.m. in Department 303, for the filing
	Hrg		Personal property - \$25,000.00	of the inventory and
✓	Aff.Mail	W.	Real property - \$150,000.00 Total - \$175,000.00	appraisal.
✓	Aff.Pub.		-	• Wednesday, July 19, 2017 at
	Sp.Ntc.			9:00 a.m. in Department 303,
	Pers.Serv.			for the filing of the first
	Conf. Screen		Probate Referee: Steven Diebert	account or petition for final distribution.
	Letters			distribution.
✓	reliers			Pursuant to Local Rule 7.5 if the
✓	Duties/Supp			required documents are filed 10 days prior the date set the status
	Objections			hearing will come off calendar
	Video			and no appearance will be
	Receipt			required.
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 5/16/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 27- Petersen
				27

28 Herman Mason (Det. Succ)

Case No. 16CEPR00391

Attorney: James J. Ficenec – Walnut Creek, CA (for Shellie Mason – Petitioner)

Petition to Determine Succession to Real Property

DC	D: 11/29/2015		SHELLIE MASON, daughter, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner	
			40 days since DOD	Item 9a(2) of petition shows a deceased spouse; Attachment 14 of petition does not list the
Со	nt. from		No other proceedings	deceased spouse, as required.
	Aff.Sub.Wit.			Need date of death of
1	Verified		I & A - \$149,500.00	deceased spouse pursuant to Local Rule 7.1.1D.
✓	Inventory		Decedent died intestate	2. Attachment 11 does not clearly
1	PTC			state the decedent's interest in
Ě	Not.Cred.		Petitioner requests court	the property.
H	Notice of		determination that decedent's	3. Need order. Local Rule 7.1.1F
✓	Hrg		100% interest in real property (APN	requires orders to be submitted
1	Aff.Mail	w/	313-503-05) pass to her in its entirety, pursuant to intestate	ten days before the scheduled hearing.
	Aff.Pub.		succession.	_
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
-	9202	<u> </u>		
	Order	Х		Paviawad by: SEE
	Aff. Posting Status Rpt			Reviewed by: SEF Reviewed on: 5/16/2016
	UCCJEA	<u> </u>		Updates:
	Citation			Recommendation:
	FTB Notice			File 28- Mason
				20

Petitioner

29

Gregory Michael Noel (Pro Per, relationship to Decedent unspecified)

Petition for Letters of Special Administration (without General Powers)

DOD: 5/27/1998	GREGORY MICHAEL NOEL, son, is	NEEDS/PROBLEMS/COMMENTS:
	Petitioner and requests appointment	
	as Special Administrator without bond.	Caption of Petition requests letters of an acid, administration, while
		of special administration, while Item 2(b)(3) requests appointment
Cont. from	Full IAEA — Need publication	of an administrator. Need
Aff.Sub.Wit.		clarification regarding the request
√ Verified	Decedent died intestate.	for appointment.
Inventory		2. If special administration is
PTC		requested, Petition does not but
Not.Cred.	Residence — Fresno	should provide the purpose for
Notice of	Publication — Need publication	which a special administration is
Hrg		sought and an estimated duration for the special administration.
Aff.Mail		for the special dartificial and the
Aff.Pub. X	Estimated value of the Estate:	3. Need Notice of Petition to
Sp.Ntc.	Da al ana a anti-	Administer Estate and proof of
Pers.Serv.	Real property - \$75,000.00	mailed notice pursuant to Probate
Conf.	Total - \$75,000.00	Code § 8110 for the persons required to be listed in Item 8 of
Screen		the Petition.
✓ Letters		
✓ Duties/Supp	Probate Referee: Rick Smith	4. Need Affidavit of Publication. If
Objections	Trobute Referee. Rick Strill	the Petition requests appointment
Video		as Special Administrator, with or without general powers, and with
Receipt		or without Full IAEA, need
CI Report		publication pursuant to Probate
9202		Code § 8545 providing that notice
√ Order		shall be the same as under Probate Code § 8003, which includes publication under Probate Code § 8120 et seq. If Petition requests appointment as
		Administrator, need publication pursuant to Probate Code § 8120. ~Please see additional page~
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 5/17/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 29- Noel

NEEDS/PROBLEMS/COMMENTS, continued:

- 5. Item 5(a) of the *Petition* is incomplete as to (1) or (2) re: spouse, as to (3) or (4) re: registered domestic partner, (5) or (6) re: child, and (7) or (8) re: issue of a predeceased child.
- 6. Item 5(b) of the *Petition* is incomplete as to whether decedent was survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier.
- 7. Item 8 of the *Petition* does not list the names, relationships to decedent, ages, and addresses, so far as known to or reasonably ascertainable by Petitioner, of the persons required by Item 8 to be listed.
- 8. If special administration is in fact requested, need proposed order, and proposed letters, which must include the expiration date for the Letters of Special Administration pursuant to Probate Code § 8542.

Note to Petitioner Re Estate Administration: Petition requests neither full nor limited Independent Administration of Estates Act (IAEA) authority. Declaration of Publication has not yet been filed to assist in confirming whether Petitioner in fact does not seek the grant of any IAEA authority. Probate Code §§ 9610 et seq., and §§ 9650 et seq., require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted. Pursuant to Probate Code § 10401, judicial orders, authorization, approval, confirmation or instructions are required for many actions during administration, which might otherwise be accomplished without Court authorization for a personal representative with full or limited IAEA authority Petitioner would need to file an amended petition if Petitioner decides to seek full or limited IAEA authority for greater ease of estate administration.

30 Artis Bender (CONS/PE)

Case No. 16CEPR00490

Attorney: Summer A Johnson (for Petitioner Cynthia Howerton)

Petition for Appointment of Temporary Conservator of the Person and Estate

	Petition for Appointment of Temporary C	
	GENERAL HEARING 6/21/2016	NEEDS/PROBLEMS/COMMENTS:
	CYNTHIA HOWERTON, daughter, is petitioner and requests appointment as temporary conservator of the person	Court Investigator Advised Rights on 5/12/2016.
Cont. from Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg	temporary conservator of the person and estate with \$275,000 bond. Court Investigator report filed 5/17/2016. See petition for details.	1. Proposed conservatee received proof of <u>mailed</u> service of Notice of Hearing on 5/11/2016. However, need proof of <u>personal</u> service 5 days prior to the hearing of the Notice of Hearing with a copy of the temporary petition pursuant to Probate Code 2250.2 for: a. Artis Bender (proposed
✓ Aff.Mail ✓ Aff.Pub. Sp.Ntc. Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt ✓ CI Report		conservatee) 2. Petitioner requests medical consent powers pursuant to Probate Code 2355. Need capacity declaration. 3. Attachment 1e of petition and order requests power to access conservatee's bank accounts. A temporary conservator of the estate may marshal assets and establish accounts at financial institutions, pursuant to Probate Code 2252(b)(3). Therefore, this language appears unnecessary.
✓ Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice		Reviewed by: SEF Reviewed on: 5/17/2016 Updates: Recommendation: File 30- Bender

30